

19 December 2017

PROSPECTUS OFFER CLOSED

As announced, on 29 November 2017 and 6 December 2017 European Lithium Limited (ASX:**EUR**, FRA:**PF8**, VSE:**ELI**) (the **Company**) issued a cleansing prospectus and supplementary cleansing prospectus (**Prospectus**) pursuant to Section 708A(11) of the Corporations Act 2001.

The Offer as referred to in the Prospectus has been closed.

The Company confirms that it will not be issuing any fully paid ordinary shares (**Shares**) pursuant to the Offer under the Prospectus.

Yours faithfully

Tony Sage
Non-Executive Chairman
European Lithium Limited

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