

11 July 2017

## PROSPECTUS OFFER CLOSED

As announced, on 10 July 2017 European Lithium Limited (**ASX:EUR**) (the **Company**) issued a cleansing prospectus (**Prospectus**) pursuant to Section 708A(11) of the Corporations Act 2001.

The Offer as referred to in the Prospectus has been closed.

The Company confirms that it will not be issuing any fully paid ordinary shares (**Shares**) pursuant to the Offer under the Prospectus. Further to the Appendix 3B released in connection with the Prospectus which indicated up to 20,000 Shares may be issued, the final number of Shares issued under the Prospectus following the close of the Offer, is nil.

Yours faithfully

Tony Sage  
Non-Executive Chairman  
European Lithium Limited

END